

OUTSTANDING STATEMENT



City Limousines

1206 Harbour Tower
59-65 South Street
Coppertown
CP89 TN4

Demo Company (UK)

NZBN : 695125345
Tax Number: 123-123-123
Email: denym@paidnice.com
Phone: 0942287412
123 Bruce McLaren Drive
Auckland
1052
New Zealand

Balances as of 03 Oct 2024

Net Balance	Overdue Balance	Credit Balance
£1,181.60	£1,181.60	£0.00

Outstanding Invoices & Credits as of 03 Oct 2024

Date	Activity	Reference	Due Date	Amount	Payments	Overdue Age	Balance
14 Jun 2024	INV-0017	P/O 9711	24 Jun 2024	£250.00	£0.00	101	£250.00
15 Jul 2024	INV-0023	P/O 9711	25 Jul 2024	£250.00	£0.00	70	£250.00
20 Jul 2024	INV-0028	Book	30 Jul 2024	£19.95	£0.00	65	£19.95
04 Sep 2024	INV-0034	P/O 9711	14 Sep 2024	£650.00	£0.00	19	£650.00
10 Sep 2024	INV-0046	Overdue account charges as on 10 Sep 2024	10 Sep 2024	£11.65	£0.00	23	£11.65
Balance							£1,181.60
Outstanding							£1,181.60

Only items with an outstanding balance are listed above. Fully paid items not shown.
Total balances are already adjusted for credit if applicable.

Aged Debt Breakdown

Age of debt that is past due. Credit adjustments not applied.

Upto 29 days £661.65	30 - 60 days £0.00	61 - 180 days £519.95	181+ days £0.00
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This is where you put important info. Payment information is here.

SCHEDULE CUSTOMER STATEMENTS

Fed up manually sending statements? Send outstanding or overdue amounts by sending statements every week or month

When statement be sent?
Before due date

Which day of the month?
1st

Statement trigger type
All Outstanding Balances

Email template
Company Branded Email template

Attach statement as PDF button ☒

Delivery time ☐ 9AM

Scheduled to send each month or week

- ✓ Never send another manual statement again.
- ✓ Deliver during business hours.

Select Contact

☒ Truxton Property Management
Dianna D.

☒ SMART Agency
Edward D. Tobias

☐ 7-Eleven
Walter K. Stanley

Add to Group

Customise who gets them, and when

- ✓ Send to select customer groups.
- ✓ Send to only outstanding or overdue.
- ✓ Custom email templates.

Statement

Company Name

Update Company Info

Upload new logo

Outstanding Invoices & Credits

Aged Debt Breakdown

Up to 29 days	30 - 60 days	61 - 90 days	91+ days
\$	\$	\$	\$

Balance Outstanding

Customised and tailored statements for your business

- ✓ Full customisation.
- ✓ Include aged debt breakdown and analysis.
- ✓ Include late fees or discounts.

HOW IT WORKS

How to automate sending customer statements

Setup is quick and simple, you can be automating sending customer statements within minutes.



"Our accounting workflow has experienced a great boost in productivity. We no longer need to manually track down debtors. This has significantly improved team morale, as dealing with debtors can be really tough."
Gideon M, on Trustpilot



Connect your accounting system

One-click connect with Xero or QuickBooks to connect your company to Paidnice.



Setup your automatic statement and sending schedule

Customise the content, the branding, the email template, setup to send from your own domain and when to send the statement.



Statements are sent automatically each month or week based on your settings

Check delivery settings to see if they have been opened or clicked on.



Track all actions and track impact from your custom dashboard

See at a glance the positive impact Paidnice is having on your cashflow.

ACCOUNTS RECEIVABLE SOFTWARE

Automate more than just statement sends

- ✓ Stop sending statements manually
- ✓ Automate them, along with late fees, reminders and calls.
- ✓ Build a consistent, best-practice receivables process.

Try it yourself

See Pricing

Cash In

\$348,421 expected next month



75%

Bad debt

↓ -8%

22 days

DSO

↓ -14 days

